Executive summary:

Utilities must build a digitally empowered workforce to meet increasing service demands. McKinsey estimates that digital collaboration has the potential to unlock more than $100 billion in value – thanks in part to productivity boosts of 20-30%. HMI/SCADA systems can play an outsized role when it comes to productivity and collaboration for industrial processes. Outdated HMI/SCADA systems present significant opportunity costs. Infrastructure organizations must rethink their HMI/SCADA management and deployment by taking a holistic approach to operations control. They should implement digital infrastructure for improved data management and adopt hybrid cloud and on-premises solutions, which can help build workforce connectivity and give them access to higher-level capabilities, like AI-derived insights. A connected workforce, enabled to access context-specific information regardless of location, will drive operational efficiency, productivity, and agility.
Rapid urbanization, increasingly unpredictable weather events, and aging infrastructure are just a few of the growing challenges utilities face. The question is not whether infrastructure organizations will evolve to meet increased service demands, but how well they can adapt. The opportunity costs of continuing to rely on outdated HMI/SCADA systems are increasingly high. Isolated and stale information hinders efforts to promote greater organizational efficiency and agility. If utilities can’t use their information effectively, they risk missing out on opportunities to improve. Legacy systems place unnecessary burdens on operators, hampering their ability to help organizations respond nimbly to unforeseen events, such as weather fluctuations or emergencies.

For decades, HMI/SCADA systems have played a crucial role in ensuring efficient, effective operations. However, many organizations still rely on outdated HMI/SCADA systems that can’t keep up with the rapidly changing industrial landscape. Non-intuitive designs, isolated context, and poor feature options, as well as lack of access to reporting, mobility, and broader information, put operators at a severe disadvantage.

Infrastructure organizations must not only update legacy systems but also rethink their approach to how they deploy and manage HMI/SCADA systems. As technologies and workforce demographics continue to shift, in some cases key systems depend on a few employees who are nearing retirement. Equipment uptime depends on old hardware that can only be maintained by cannibalizing other systems.

Outdated systems stifle continuous improvement, preventing organizations from being agile in the face of market demands. Custom legacy systems abound with no strategies in place for upgrades, maintenance, or replacement. In short, operations personnel are not equipped with the tools that set them up for success.

However, many organizations have begun to transform their HMI/SCADA approach. A recent survey suggests that 84% of companies are increasing or maintaining their investment in industrial transformation. This survey data demonstrates that organizations from a broad array of sectors are realizing a return on investment (ROI) in industrial transformation, as over 80% of respondents lowered their costs, improved efficiency, and reduced waste as a result of their industrial transformation program.

To keep pace with the speed of the market, utilities must embrace a holistic approach to operations control. They must strive to improve collaboration and decision-making, and they must increase operational visibility while maximizing the information already at their disposal.

1. Have a robust digital operations infrastructure in place
2. Take advantage of both cloud-based and on-premises tools
3. Ensure information is being used to its full potential by connecting workforces
To meet the coming challenges they face, organizations must find new ways to address operational resilience and agility – starting with improving their information flow.

91% of employees say that improving their digital dexterity improves their work effectiveness. – Gartner

84% of companies surveyed are increasing or maintaining their digital transformation investment despite the labor crisis, supply chain disruptions, and economic uncertainty. – LNS

20-30% in part to productivity boosts, McKinsey estimates that digital collaboration has the potential to unlock more than $100 billion in value. – McKinsey & Co.
ARC’s five key HMI/SCADA market trends

**Open and integrated**

Increases in the flexibility of industrial processes, driven by Industry 4.0 and Industrial IoT technologies, will result in software needing to provide visualization and connectivity to greater sources of information, thus enabling the new connected workforce.

**Analytics**

Process analytics and the cloud will make a difference moving forward by enabling a new category of HMI software that will be more intelligent and meet the needs of the larger industrial enterprise.

**Cloud computing**

Future HMI software needs to have connectivity and access to cloud-stored data, resulting in critically effective cybersecurity architecture.

**Big data**

Users are collecting more information from operations and analyzing big data to optimize processes.

**Multiple devices**

Many more workers are using their own commercial smart devices in plants and factories, requiring HMI software to be capable of deployment to any device using HTML5 technology.
The need for a digital infrastructure

As data has become easier and cheaper to collect than ever, utilities have begun replacing paper-based systems with digital information. However, even though data has proliferated, having data available does not always translate into having actionable information. Much of the information organizations collect goes unused or underutilized. That’s often because utilities are deploying solutions that can’t structure data into a consumable format, aren’t designed to visualize the types of data utilities collect, and can’t empower teams with simplified ways of accessing information.

The ongoing search for new measures of operational agility, efficiency, and resilience lies at the heart of the recent push toward improved digital data management. The last decade has seen a dramatic change in technologies that help organizations drill down through information layers and visualize data. As recent research from IDC suggests: “Data, its effective management, and its increasingly central role in operational decision-making is what is driving the transformation of operations. The foundational elements are agility, resilience, and predictability. The enablers/technologies are connectivity, cloud, and contextualization. And the business outcomes are continuous innovation, value optimization, and risk mitigation.”

When utilities have a good digital infrastructure in place, they can begin to improve their operational data management immediately. To maximize agility and efficiency, operations teams need tools that simplify common and repetitive tasks, freeing them up to use their time and skills for higher-level activities. With smarter systems that encapsulate best practices into the software, operators no longer need to be experts to drive sustainable value.

As utilities search for tools that can help them capitalize on all of the operational data at their disposal, they should look for digital solutions that are integrated, streamlined for purposeful objectives, and bring their legacy HMI/SCADA systems into line with today’s technology. Any digital tools they select should be built with ease of use in mind and empower operators to access and share information.

Customer story
Air Selangor

Malaysia’s leading water operator, Air Selangor (AIS), provides potable water to a staggering 12 million customers—and growing. As the water utility’s service demands began increasing, it put forth a concerted effort to improve situational awareness and efficiency across its large operational footprint—comprising of eight dams, 34 water treatment plants, 738 pump stations, and 30,000 kilometers of pipeline, among other assets. To achieve its goals, Air Selangor deployed advanced operations control software as the foundation for its Intelligent Command Center (ICC).

The digital tools AIS adopted deliver centralized visualization and real-time monitoring capabilities, which have helped the water provider build a fully automated system of pumps and valves, improve its overall situational awareness, and reduce workforce demands for some roles by as much as 50%. This better situational awareness allows AIS to be more proactive, leading to lower response times, improved customer satisfaction, and decreased operating costs. Air Selangor expects a return on investment (ROI) in just 5.8 years.
The benefits of hybrid architecture

The digital tools that operations teams deploy to modernize their HMI/SCADA infrastructure should be easy to scale. Solutions that offer a hybrid deployment present the best option for infrastructure organizations looking to future-proof their operations.

An overwhelming number of organizations are investing in cloud-based technologies that can grow as they grow. While process-critical applications will require an on-premises presence for the foreseeable future, secure, cloud-based digital tools can reduce the burden of deploying and maintaining physical IT infrastructure, while delivering added benefits like scalability and improved connectivity and access.

According to recent research from ARC Advisory Group, organizations are collecting more information to optimize their processes, driving a greater need for centralized data storage and connectivity. Organizations are increasingly turning to solutions that enable centralized data storage with global data accessibility for all levels of their organization. That accessibility, in turn, enables the highest levels of collaboration and effectiveness.⁴

Solutions that allow for hybrid deployment ensure that remote or dispersed workforces can easily access information from anywhere, while still allowing localized access for operations teams on the front lines.

Moreover, a hybrid model enables higher-level information management applications that can deliver and route AI-derived insights, among other capabilities, back to HMI/SCADA software.

Within the context of shifting workforce dynamics and an impending shortage of skilled labor, the need for organizations to embrace a hybrid architecture is particularly urgent, as hybrid deployment can deliver the safety and security of an on-premises solution alongside the accessibility utilities will need to maximize the efficiency and effectiveness of their evolving labor force.

Getting the most out of your information with a connected workforce

Connecting workers is so crucial to ensuring utilities use information effectively that utilities should consider every worker a connected worker. Mobile devices are no longer cumbersome, expensive, and unreliable, but easy to use. Workers who remain connected from any location – regardless of where it is relative to physical assets or plants – stay empowered with contextualized, role-specific information.

“Connected workers leverage various digital tools and data management techniques to improve and integrate their interactions with both physical and virtual surroundings while improving decision accuracy, proliferating knowledge, and lessening variability.”⁵

- Gartner
As formats of information continue to proliferate, it is more important than ever that organizations align with a greater variety of information types. Utilities increasingly need to digitize and integrate additional types of information that support inexperienced personnel and reduce the risk of limited information availability.

Unstructured knowledge, video, and various forms of communication, including one-to-one and many-to-many interactions, have become vital to the efficient flow of operations. Infrastructure organizations need to consider how to make these diverse types of information accessible alongside process-derived information found in HMI/SCADA.

An empowered workforce stands as one of the single most impactful drivers of operational efficiency, productivity, and agility. As a recent survey from Gartner suggests, “91% of employees say that improving their digital dexterity improves their work effectiveness.” Any strategy for connecting an organization’s workforce should focus on the workers themselves, rather than merely on the technology that facilitates connectivity.

When organizations provide the right information to the user, they encourage effective responses, teamwork, and better decision-making. Organizations should ensure that any technology they adopt sets their workers up for success.

If a utility has embraced tools that allow for a hybrid deployment, it can also leverage subscription-based tools that deliver a greater degree of capability and scalability, while ensuring workers are connected and have access to critical information when they need it – even if they don’t know they need it.

Customer story

Gwinnett County Department of Water Resources

Gwinnett County Department of Water Resources (DWR) needed to unify the disparate data silos that made it difficult to optimize water production. To do so, it decided to take a holistic approach to rethinking its HMI/SCADA and operational processes.

By adopting a hybrid software-as-a-service (SaaS) solution to aggregate real-time and historical data from its six water treatment plants, Gwinnett County DWR made it easy for operators to access data when and where they needed it. The hybrid SaaS approach Gwinnett County DWR took offers flexibility for system expansion as the county continues to grow. It has given operators more comprehensive access to data, helping to optimize its operations. The end result is both water and cost savings – a result that’s good for the organization and the planet.
Conclusion

Many utilities that continue to rely on outdated HMI/SCADA systems are missing opportunities to improve their operational efficiency and agility. As they work to tackle increasing service demands driven by rapid urbanization, climate change, and aging infrastructure, they simply can no longer ignore the cost of ineffective operations. To avert the opportunity costs associated with relying on outdated HMI/SCADA systems and outmoded approaches to operations control, organizational decision-makers must consider: Is our HMI/SCADA suited to our current and future operations?

5 ways holistic operations control outperforms legacy HMI/SCADA in infrastructure

References

5. Gartner®, “How to Take a Life Cycle Approach to Developing the Connected Factory Worker.” Gartner - ID G00764725. 2022. GARTNER is a registered trademark and service mark of Gartner, Inc. and/or its affiliates in the U.S. and internationally and is used herein with permission. All rights reserved.

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